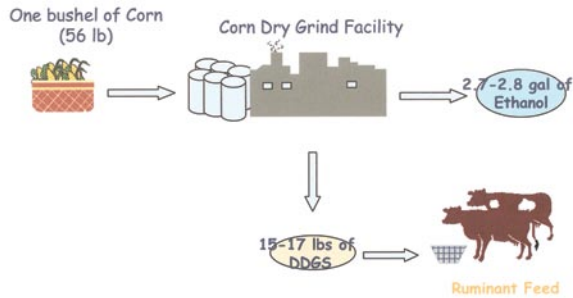


Compare Our Advantages

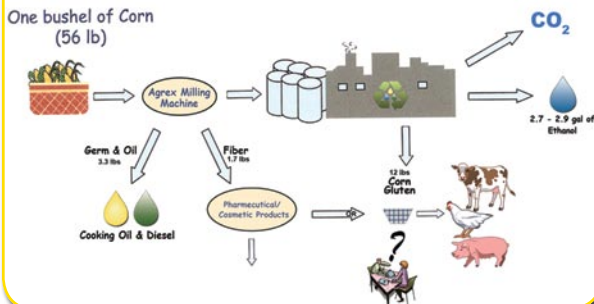
Through advanced techniques, Ag Energy Resources, Inc. makes it possible for the small ethanol producer to survive high market prices.

By using single-floor purity milling, investment costs can be significantly reduced while allowing for a higher percentage of starch to be delivered to the fermentation process and separating the germ and fiber to be sold or used in other applications.

Conventional Ethanol Production Process



Ag Energy Resources, Inc. Production Process



Ag Energy Resources, Inc. was founded with the mission to become the recognized leader in ethanol production by consistently exceeding industry expectations. We pledge to continuously and successfully increase our competitive advantage by unifying technological solutions that reduce production costs and provide a solid financial performance. We believe that acting responsibly includes protecting the environment, providing economic opportunity for rural communities, and dedicating ourselves to reducing America's reliance on foreign oil. Our company vision is to be the ethanol process of choice for the industry. By continuously developing a diversified portfolio of co-products we will have the financial strength to thrive in a rapidly changing economy.



Ag Energy Resources, Inc.
 P.O. Box 190
 10163 Sugar Creek Rd.
 Benton, IL 62812
 (618) 439-7300 - Voice
 (618) 435-2828 - Fax
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www.agenegyresources.com



Ag Energy Resources, Inc., through advanced techniques, allows even smaller plants to enjoy the benefits of corn-based ethanol. With our process, your small plant (new or existing) can survive high costs of doing business!

Community-Focused

Ag Energy Resources Inc. is a community-focused organization that believes a strong community provides for better business. In an unfortunate trend, rural America is losing ground in the fight against inflation, decreasing wages, and the rising costs of doing business. By strengthening the very work force that made America strong, small regional based ethanol producers can play a crucial role in revitalizing the nation's economy.

With our small scale production design, Ag Energy Resources Inc. is able to utilize resources from within 100 miles of our operating area - and because of that, nearly all benefits return to our region.

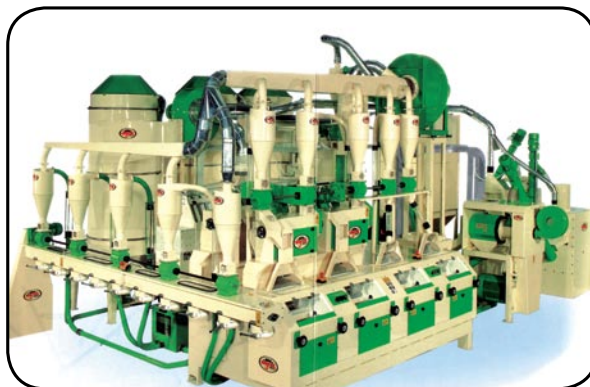
"This project will boost the regional economy and help meet our national energy needs."

-U.S. Congressman Jerry Costello (D-IL)



Ag Energy Resources Inc's unique ethanol production process and its' resulting co-products can provide substantial benefits to your total profits.

Ag Energy Resources, Inc. & Purity Milling System



Ag Energy Resources Inc., together with purity milling can help small ethanol producers create profitable revenue streams without the formidable capital expenditures of larger ethanol facilities.

We can help you with everything; From building your own plant, to improving an existing plant's performance.

Our process is a vehicle to help you:

- Enter several profitable commodities markets including ethanol and livestock feed
- Improve your existing plant's profitability
- Bring jobs and prosperity to rural areas
- Improve savings in energy and production costs
- Lower transportation costs
- Reduce drying costs

Diversify Your Income

2 million Bushels of Corn Will Produce:

- ♻️ **5.4 + million gallons Ethanol**
(2.7 Gal. Per Bushel)
- ♻️ **2,800 Tons of High Protein Corn Gluten Meal**
- ♻️ **8,300 Tons of Corn Germ**
- ♻️ **2,800 Tons of Corn Bran**
- ♻️ **18,000 Tons of CO₂**

Actual amounts may vary

"A diversified revenue stream helps you manage the risk of a volatile commodity market!"

Increase your total profit by expanding sources for potential income!!!

